IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF ALABAMA NORTHERN DIVISION

REGIONS ASSET COMPANY,

Plaintiff,

CIVIL ACTION NO. 2:06CV882-MHT VS.

REGIONS UNIVERSITY, INC.,

Defendant.

CORPORATE DISCLOSURE STATEMENT

Comes now defendant Regions University, Inc. and, pursuant to Rule 7.1, Federal Rules of Civil Procedure, and the Local Rules of this Court, files the following corporate disclosure statement:

Regions University, Inc. is a not for profit corporation which has no parent companies, subsidiaries or affiliates that have issued shares to the public.

Respectfully submitted,

s/ WILLIAM W. WATTS, III [WATTW5095] bill@alabamatrial.com VICTOR T. HUDSON [HUDSV1684] tom@alabamatrial.com **HUDSON & WATTS, LLP** Post Office Box 989 Mobile, Alabama 36601 Phone: 251-432-7200

ATTORNEYS FOR DEFENDANT

CERTIFICATE OF SERVICE

I hereby certify that on November 1, 2006, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing to:

Charles B. Paterson, Esq. Paul A. Clark, Esq. BALCH & BINGHAM, LLP 105 Tallapoosa Street, Suite 200 Montgomery, Alabama 36104

s/ WILLIAM W. WATTS, III